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FinancialPlanning

# Wealthtech Weekly

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**By Rob Burgess**
Reporter

Each month in our Financial Advisor Confidence Outlook survey we ask custom questions about the state of the industry. This month, we found that around four in 10 advisors are at least moderately concerned about aspects of their role being replaced by AI. And half of respondents think AI will reduce the number of advisors needed in the market within the next five years.

Are you worried? Let me know — robert.burgess@arizent.com.

I hope you'll check out the article, along with the rest of this week's stories.

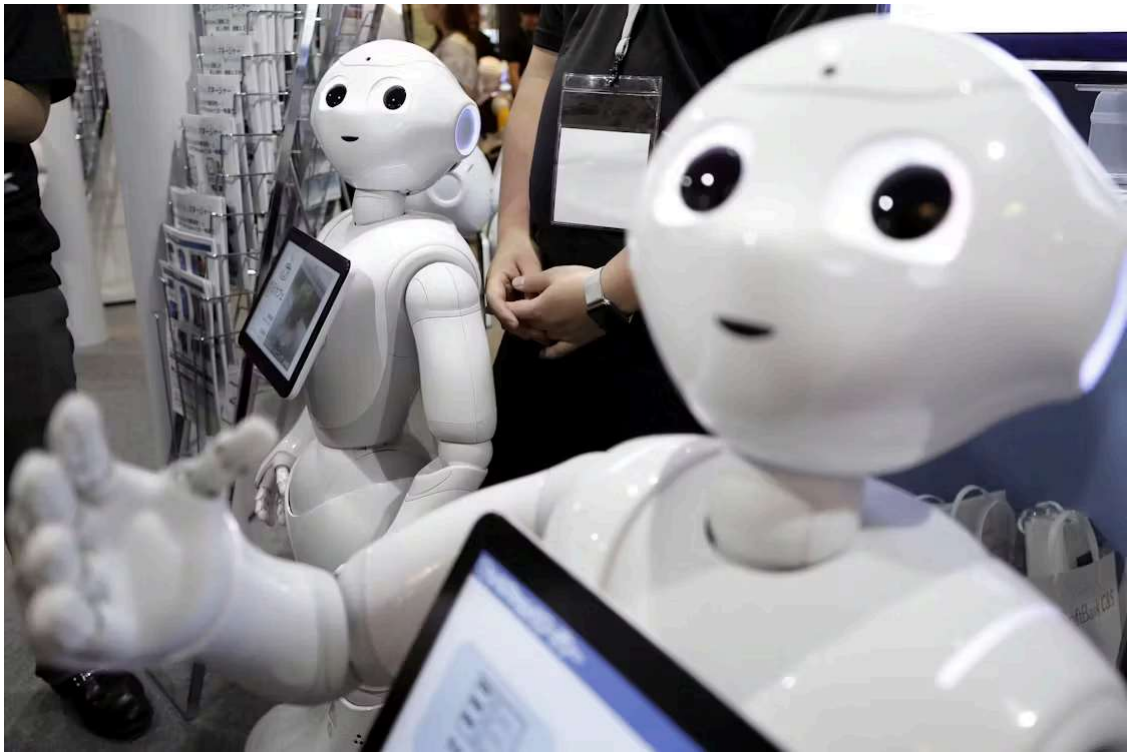
As always, thank you for reading. Talk to you next Thursday!

**Connect with Rob:**

TOP STORIES

FACO

# 4 in 10 advisors worry that AI will replace them



Half of polled advisors think AI will reduce the number of advisors needed in the market within the next five years, according to Financial Planning's July latest survey.

- **Top 10 dividend stocks of the past year**
  Companies that pay out a portion of their profits to shareholders instead of reinvesting in their business may seem compelling on the surface, but advisors with experience with these strategies say they aren't right for everyone.
- **10 dividend stocks with the lowest payouts in the last year**
  Experts say that while high dividends can be appealing on the surface, there are many other factors to consider when evaluating a stock.
- **Inside an RIA's (mostly) integrated tech: Show Me Your Stack**
  When Brandon Ross sought to build an independent firm from the ground up, he realized integrated tech would be key.
- **How should new RIAs choose a tech stack?**

Financial advisors have any number of good reasons to seek the best technology and countless firms trying to provide it. Here's how experts say they should start.

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